

2. Exhibit 1 consists of excerpts from the Credit Agreement between American International Group, Inc. (“AIG”) and Federal Reserve Bank of New York (“FRBNY”), dated

September 22, 2008, which was subsequently amended on September 25, 2008 and November 9, 2008.

3. Exhibit 2 is the AIG Credit Facility Trust Agreement between FRBNY and Jill M. Considine, Chester B. Feldberg and Douglas L. Foshee as Trustees, dated January 16, 2009.

4. Exhibit 3 is AIG's Form 8-K/A dated November 10, 2008.

5. Exhibit 4 consists of excerpts from the Series C Preferred Stock Purchase Agreement between the AIG Credit Facility Trust and AIG, dated March 1, 2009.

6. Exhibit 5 consists of excerpts from AIG's Proxy Statement dated April 4, 2008.

7. Exhibit 6 consists of excerpts from AIG's Proxy Statement dated June 5, 2009.

8. Exhibit 7 consists of excerpts from AIG's Proxy Statement dated April 12, 2010.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 2, 2012.

/s/ John S. Kiernan

John S. Kiernan